

2008-2009 Verification Worksheet

Federal Student Aid Programs

Independent

Your application was selected by the U.S. Dept. of Education for review in a process called "verification." In this process, we are required by federal law (34 CFR, Part 668) to compare the information from your application with the information provided on this form and with signed copies of your 2007 federal tax forms. If there are differences between your application and the documents you've submitted, corrections may need to be made. **We cannot process your financial aid until verification has been completed, so please provide the required documents as soon as possible.**

What you should do:

1. Collect your and your spouses' financial documents (signed Federal income tax forms, W-2, etc.).
2. **Complete all sections and sign the worksheet** - you and your spouse.
3. Contact us at the address on the back of this form if you have questions about completing this worksheet.
4. Bring, fax or mail the completed worksheet, tax forms, and any other documents to our office.
5. We will compare the information on these documents and make corrections if necessary.

A. Student Information

<i>Last Name</i>	<i>First Name</i>	<i>M.I.</i>	<i>Social Security Number</i>	
<i>Address (include apt. #)</i>		<i>City</i>	<i>State</i>	<i>Zip Code</i>
<i>Date of Birth</i>	<i>E-mail Address</i>		<i>Phone Number (include area code)</i>	

B. Family Information

List the people in your household, include:

- yourself and your spouse, if you have one.
- your children, if you will provide more than half of their support from July 1, 2008 through June 30, 2009, and
- other people if they live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members. Also write in the name of the college for any family member who will be attending college at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College Attending in 2008-2009
Example: Martha Jones	19	Self	City University

C. Student's Tax Forms and Income Information

- A) 9 Check here and attach 2007 **SIGNED** tax forms.
- B) 9 Check here and complete: 2007 **SIGNED** tax forms will be mailed to Eckerd College by _____ (date).
- C) 9 Check here if you WILL NOT file and are NOT REQUIRED to file a 2007 U. S. Income Tax Form.

If you checked Box C above, list below your employer(s) and report any income earned from working in 2007.

EMPLOYER(S)	DOLLAR AMOUNT EARNED (from W-2 Form)

D. Spouse's Tax Forms and Income Information

- A) 9 Check here and attach 2007 **SIGNED** tax forms.
 B) 9 Check here and complete: 2007 **SIGNED** tax forms will be mailed to Eckerd College by _____ (date).
 C) 9 Check here if you **WILL NOT** file and are **NOT REQUIRED** to file a 2007 U. S. Income Tax Form.

If you checked Box C above, list below your employer(s) and report any income earned from working in 2007.

EMPLOYER(S)	DOLLAR AMOUNT EARNED (from W-2 Form)

If you did not keep a copy, you can call the IRS at 1-800-829-1040. Press 4 "For all other questions", indicate the appropriate language and wait until the end when you can talk to a person and request a transcript of your year 2006 account (form 8050C).

E. Untaxed Income

Both tax filers and non-tax filers must list any untaxed income received in 2007. **Be sure to enter zeros if no funds were received.** (See Worksheets A, B and C of the Free Application for Federal Student Aid (FAFSA)). Failure to complete this section will delay the processing of your financial aid.

Student	Calendar Year 2007	Spouse
	FAFSA WORKSHEET A:	
\$	Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a	\$
\$	Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
\$	Social Security benefits received, for all household members as reported in question 90 (or 66 for your parents), that were not taxed (such as SSI).	\$
	FAFSA WORKSHEET B:	
\$	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) including, but not limited to, amounts reported on W-2 Form Box 12a - 12d, codes D, E, F, G, H, and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans. IRS Form 1040- line 28 + line 32 or 1040A - line 17.	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	\$
\$	Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18.	\$
\$	Untaxed portions of IRA disbursements or pensions from IRS Form 1040-lines (15a minus 15b) and/or (16a minus 16b) or 1040A-lines (11a minus 11b) and/or (12a minus 12b) excluding rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136-line 17 - non-farmers only.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$	Veterans' non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study Allowances.	\$
\$	Any other untaxed income or benefits, not reported elsewhere, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee Assistance, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79). Don't include student aid, WIA benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
\$	Cash received or money paid on your behalf, not reported elsewhere on this form.	\$
	FAFSA WORKSHEET C:	
\$	Educational credits (Hope and Lifetime Learning tax Credits) from IRS Form 1040-line 49 or 1040A-line 31.	\$
\$	Child support paid because of divorce or separation. Do not include support for children in your (or your parents) household, as reported in question 90 (or question 66 for your parents).	\$
\$	Taxable earnings from Federal Work-Study or other need-based work programs.	\$

F. Sign This Worksheet

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student Signature	Date	Spouse Signature	Date
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Return by mail or fax to: **Eckerd College, Office of Financial Aid, 4200 54th Avenue South, St. Petersburg, FL 33711**
Phone: (727) 864-8334 or 1-800-456-9009 FAX: (727) 866-2304